

# 《金融英语写作范例》

## 图书基本信息

书名：《金融英语写作范例》

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## 内容概要

《金融英语写作范例》具有以下三个特点：一是实，即所选范文内容都是国内外现代商业银行日常业务中频繁使用的实际文本、材料和函件；二是全，即所选范文涉及的业务范围涵盖了包括商业银行资产，负债和中间业务在内的最新业务主要内容；三是深，即范文不仅列举了有关写作的表面格式和有关词汇的字面意思，还对范文中的业务背景和有关词汇在特定银行业务环境下的特殊含义和用法均作了详尽的诠释。

《金融英语写作范例》可作为金融系统专业人员的培训或自学英语教材，亦可用作大专院校金融专业学生的英语教科书或辅导用书，又可作为金融系统各类职称考试的英语强化训练读本，尤其对出国选拔金融英语考试具有相当的参考价值。

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( e ) No Default , Event of Default or default under any agreement or instrument evidencing any Indebtness of the Borrower has occurred and is continuing , and no such event will occur upon the making of the Loan.

( f ) No consent or approval of , or notice to , any creditor of the Borrower is required by the terms of any agreement or instrument evidencing any Indebtedness of the Borrower for the Borrower ' s execution or delivery of , or the performance of the obligations of the Borrower under , this Agreement or the Notes or the consummation of the transactions contemplated in this Agreement , and such execution , delivery , performance and consummation will not result in any breach or violation of , or constitute a default under , the organizational documents of the Borrower , any agreement or instrument to which the Borrower is a party or any judgment , order , statute , rule or regulation applicable to the Borrower or to any of its property. ( g ) There are no

actions , proceedings or claims pending or , to the knowledge of the Borrower , threatened the adverse determination of which might have a materially adverse effect on the financial condition of the Borrower or impair its ability to perform its obligations under , or affect the validity or enforceability of , this Agreement or the Notes. ( h ) Except for liens of the types referred to in the proviso in Section 10.6 , the Borrower has good title to its property free and clear of all liens or other encumbrances securing Indebtedness , and its obligations

under this Agreement rank , and its obligations under the Notes will rank , at least pari passu with all its other Indebtedness. ( i ) The Borrower ' s audited financial statements as at December 31 , 1998 and for the fiscal year ended on that date as heretofore delivered to the Bank are completed and correct , have been prepared in accordance with generally accepted principles of good accounting practice in the Republic of Somewhere and have been certified by a firm of independent accountants as fairly presenting the financial condition of the Borrower as at that date and the results of its operations for that fiscal year. ( j ) There has been no material adverse change since December 31 , 1998 in the financial condition of the Borrower or in the Borrower ' s ability to perform its obligations under this Agreement or the Notes.

( k ) None of the transactions contemplated in this Agreement ( including , without limitation , the borrowing hereunder and the use of the proceeds thereof ) will violate or result in a violation of Section 7 Of the Securities Exchange Act of 1934 , as amended ( or any regulations issued pursuant thereto , including , without limitation , Regulations G , T , U and X of the Board of Governors of the Federal Reserve System , 12 C.F.R. , Chapter II , as amended ) . ( l ) The execution and delivery of this Agreement and the Notes are not subject to any tax , fee or other charge , including , without

limitation , any registration or transfer tax , stamp duty or similar levy , imposed by or within the Republic of Somewhere or any political subdivision or taxing authority thereof or therein. ....

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